



SpeedTax MANAGER™ Pro

SpeedTax MANAGER™ Pro is a special edition designed for CPAs and CPA firms with tools to manage and perform sales tax compliance services for multiple clients.

Pro Gives You:

- ✓ **Multiple-Client Management**
Using a specially-designed administrative system, tax professionals manage returns preparation and filing for multiple clients. The repetitive, clerical work is outsourced, while oversight and management of your clients' data and compliance processes are streamlined—so you can focus on adding value without tracking complex details.
- ✓ **Roles-Based Authorization**
A flexible hierarchy system allows professionals at different levels to view only their selected group of clients and to work seamlessly with each other and their clients' staff during review and approval of returns.
- ✓ **Branded Portal**
You have the option of bringing your firm's identity to their online experience of managing sales tax compliance.
- ✓ **Automated Forms Generation**
With the click of a button, any of your clients' tax forms can be reviewed, adjusted, approved and generated in interactive PDF format for every taxing authority in United States. The process is simple and saves countless hours reconciling and preparing returns. Email reminders for each stage are built in to ensure deadlines are met.
- ✓ **Automated Filing**
You have the unique ability to control the preparation and approval of returns, and let SpeedTax create and file the returns, as well as remit payments on your behalf. In so doing, SpeedTax eliminates much of the hassle of sales tax, while still enabling you to remain in control of the process.
- ✓ **Multiple-Client Calendar Alert System**
Within the SpeedTax Console, a color-coded system ensures attention to upcoming filing deadlines and other outstanding matters.
- ✓ **Completely Accessible History of Filed Returns**
SpeedTax archives filed returns going back seven years, and makes 13 months of previous returns available, as PDFs, for online review.
- ✓ **Stand-Alone Filing Option**
Your clients can use *Plus* in conjunction with *Core* for seamless functionality from automated calculation through filing – with no need to prepare or transfer data – or as a stand-alone filing service where the data is imported, and from there SpeedTax auto-generates returns and handles filing and remittance. It's your choice.
- ✓ **Data Loading and Editing Tools**
When returns data is loaded from an external source, SpeedTax builds in full transparency to the loaded data, along with options to edit, print, export or save data before approving the data for creation of returns.
- ✓ **ERP and Shopping Cart Integration**
SpeedTax MANAGER *Core* links your clients' accounting system to the SpeedTax Central Service™ to result in correct sales tax calculations dropped directly into invoicing or customer set-up processes, so rate look-ups and any potential manual errors are avoided. SpeedTax has integrations into leading accounting packages and shopping carts, as well as a well-documented and open API allowing programmers to integrate the service into almost any system—including custom applications. Ask us for details.



CORE



PLUS



PRO

✓ **Real-time address validation and jurisdiction mapping**

SpeedTax MANAGER verifies that each address is valid as part of determining a correct jurisdiction and rate. The verification is made each time your client sets up a new customer or processes an invoice, and can also be done in batch mode. If the address is changed, SpeedTax automatically validates the new address so your client will never have a bad address in his system again. Jurisdiction mapping is done by a specific street address, also known as rooftop mapping. There is no more precise and detailed jurisdiction mapping service available.

✓ **Taxability Mapping**

All clients are given access to SpeedTax taxability tables, a comprehensive list of product codes for every industry. That means setting up product taxability within SpeedTax MANAGER is as simple as dragging your product list across the screen to link to the codes, and all rules throughout the country are automatically invoked whenever you sell one of those items. There are no additional fees for this valuable service, and compliance management resources are minimized.

✓ **Nexus Management**

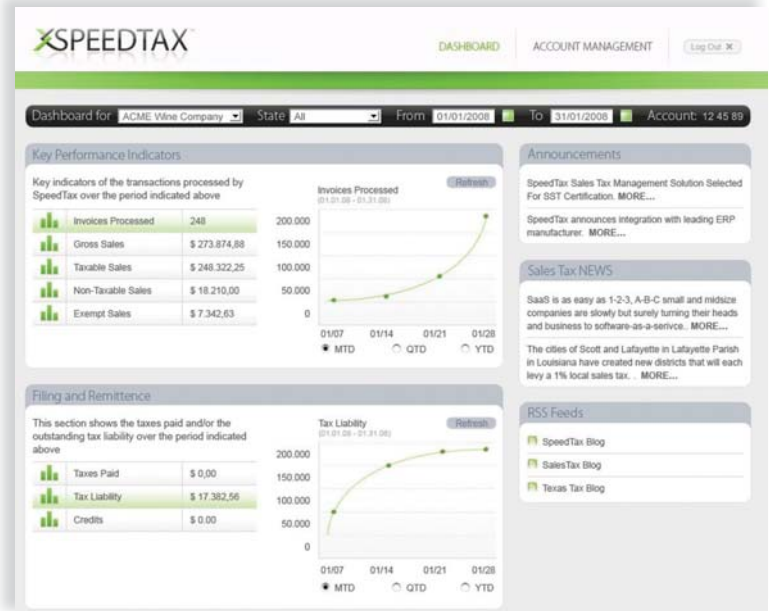
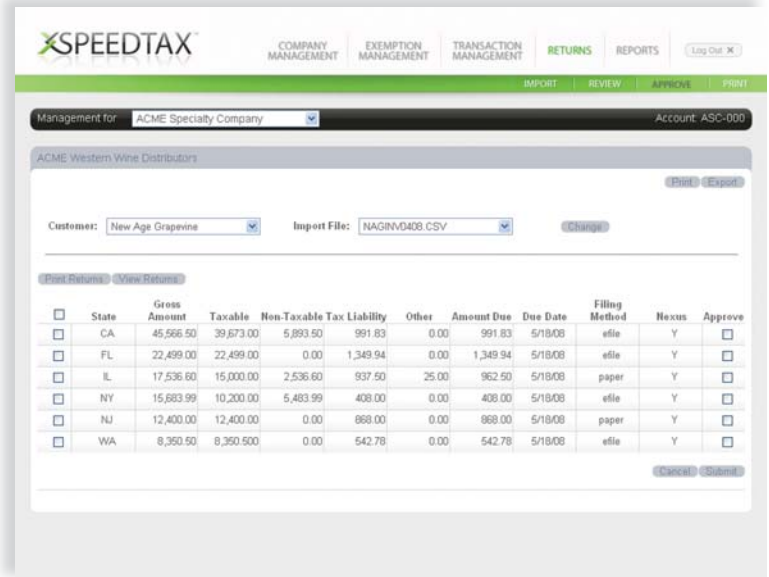
From the SpeedTax Console™ you can add and delete states and local jurisdictions for which you want to collect sales tax. You can set these up for future dates and let the system take care of correct calculations for you, beginning and ending on dates according to your instructions.

✓ **Executive Reporting Dashboard**

The flexible executive dashboard reveals trends and summaries, in columnar and graphic formats, of any sales data. You select the data you wish to review and choose the information you want to track. The dashboard is an advanced business intelligence tool included for all *Core*, *Plus* and *Pro* clients.

✓ **Management Reporting**

Reports are accessible real-time for data supervision, treasury management, and audit defense. Options allow for your choice of summary or detail reports on transactions going back 7 years — from company totals, to locations, to products, down to a particular line item on an invoice. There are approximately 5 levels of detail and the data can be sorted on any field.



To find out more about SpeedTax products, or how SpeedTax MANAGER Pro works with your clients' particular accounting systems, call us today at 1 888 349 2441.

Or, email us at info@speedtax.com.



SIMPLIFY SALES TAX ACCELERATE BUSINESS

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